

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**POLO QUEEN INDUSTRIAL AND FINTECH LIMITED**

1. For quarter Ended 31st December, 2016
2. ISIN INE689M01017
3. Face Value Rs. 10/- each (Rupees Ten each)
4. Name of the Company Polo Queen Industrial and Fintech Limited
5. Registered Office Address 303/4/5 A to Z Industrial Estate, Ganpat Rao Kadam Marg, Lower Parel, Mumbai - 400013
6. Correspondence Address Same as above
7. Telephone and Fax Tel No. : 91 (0) 2229435421
Fax No.: 91 (0) 2229435420
8. Email address info@poloqueen.com
ravi.jakhotia@poloqueen.com
9. Name of the Stock Exchanges where the Company's Securities are listed The Calcutta Stock Exchange Limited
Metropolitan Stock Exchange of India Limited (MSEI)

		Number of Shares	% of total issued Capital
10.	Issued Capital	6,71,50,000	100.00%
11.	Listed Capital (Exchange Wise) (as per Company records)	All Stock Exchanges	All stock Exchanges
		6,71,50,000	100.00%
12.	Held in dematerialised in CDSL	65,12,030	9.70%
13.	Held in dematerialised in NSDL	6,06,31,420	90.29%
14.	Physical	6,550	0.01%
15.	Total No. of Shares (12,13,14)	6,71,50,000	100.00%

16. Reasons of difference, if any, between (10&11) (10&15) (11&15)
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below;

Particulars	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify names)
-----	-----	-----	Not Applicable	-----	-----	-----

18. Register of Members is Updated (Yes/No.)
If not, updated upto which date Yes
Not Applicable
19. Reference of previous quarter with regards to excess
dematerialized shares, if any Not Applicable
20. Has the Company resolved the matter mentioned in point
No. 19 above in the current quarter? If not, reason why? Not Applicable
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests
pending beyond 21 days with the reason for delay.

Total no. demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	-----	Not Applicable	-----
Pending for more then 21 days	-----	Not Applicable	-----

22. Name, Telephone & Fax No. of the Compliance Officer of
the Co., Namrata Vanmala
Company Secretary and
Compliance Officer
Tel No. 022-24935421
Fax No. 022-24935420
23. Name, Address Tel. & Fax No. Regn. No. of the Auditor Grishma Khandwala
Company Secretary,
Tel No. 91 (0) 22 22021256
Fax No. 91(0) 22 22047934
Registration No. 6515
C. P. No. 1500
24. Appointment of Common agency for if yes (name and
address) Share registry work. Satellite Corporate Services Pvt.
Ltd
B-302, Sony Apartment, Opp. St
Jude High School, Off Andheri
Kurla Road, Jarimari, Sakinaka,
Mumbai-400072
25. Any other detail that the auditor may like to provide (e. g
BIFR Company, delisting from SE, Company Changed its
name etc. NIL

gskhandwala

GRISHMA KHANDWALA
Company Secretary
C.P. No. 1500
7, Indian Mercantile Mansions,
Madam Cama Road,
Mumbai 400 039.

Date :11th January, 2017