

CERTIFICATE**POLO QUEEN INDUSTRIAL AND FINTECH LIMITED**

1. For quarter Ended 31st March, 2015
2. ISIN INE689M01017
3. Face Value Rs. 10/- each (Rupees Ten each)
4. Name of the Company Polo Queen Industrial and Fintech Limited
5. Registered Office Address 303/4/5 A to Z Industrial Estate, Ganpat Rao Kadam Marg, Lower Parel, Mumbai - 400013
6. Correspondence Address Same as above
7. Telephone and Fax Tel No. : 91 (0) 22 29435421
Fax No.: 91 (0) 22 29435420
8. Email address info@poloqueen.com
ravi.jakhotia@poloqueen.com
9. Name of the Stock Exchanges where the Company's Securities are listed The Calcutta Stock Exchange Limited
U.P. Stock Exchange Limited

		Number of Shares	% of total issued Capital
10.	Issued Capital	6,71,50,000	100.00%
11.	Listed Capital (Exchange Wise) (as per Company records)	All Stock Exchanges 10,00,000	All stock Exchanges 1.49%
12.	Held in dematerialised in CDSL	76,050	0.11%
13.	Held in dematerialised in NSDL	9,16,550	1.37%
14.	Physical	6,61,57,400	98.52%
15.	Total No. of Shares (12,13,14)	6,71,50,000	100.00%

16. Reasons of difference, if any, between (10&11) (10&15) (11&15)

Application for in-principle approval for listing of 6,61,50,000 Equity Shares has been submitted to The Calcutta Stock Exchange. Approval from the Stock Exchange is awaited.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below;

Particulars	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify names)
*Allotment pursuant to Amalgamation Order.	6,61,50,000	In- principle listing approval awaited	Not Applicable	In- principle listing approval awaited	In- principle listing approval awaited	The Calcutta Stock Exchange Limited and U.P. Stock Exchange Limited

* Allotment of Equity Shares Pursuant to Scheme of Amalgamation of Polo Queen Infotech and Textile Limited with Polo Queen Industrial and Fintech Limited

For POLO QUEEN INDUSTRIAL AND FINTECH LIMITED

M. J. S.

